



2026 8 1-15

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全球贸易投资形势



WTO 2026

7 31 WTO 2026
2026

1.9% 3.2% 2% 11% 2025

2026

40%

WTO 3

2026 1.9% 3.2%

0.5

0.5

WTO

9.7% 11.9%

1 WTO 3

45%

52% 26%

1 2026

3

2026

3

3

2026 4

12.9% 14.6%

2026

+5.5%

+7.2%

7.0% 2025

2026

10.7%



-7%

6%

2026

38.4%	38.3%	15.2%	14.7%
	9.2%		
13.6%		44.8%	28.0%
23.0%	11.4%		

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https://www.wto.org/english/news_e/news26_e/rese_31jul26_469_e.htm

WTO动态

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WTO 2025

2040

GDP 13%

37%

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https://www.wto.org/english/news_e/news26_e/dtech_03aug26_471_e.htm

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PET

TRA 2021

		Redcar	Alpek
Polyester UK	TRA	PET	

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https://www.wto.org/english/news_e/news26_e/safe_gbr_05aug26_472_e.htm

成员经贸政策动态

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12 4

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100

0.22

0.38

<https://www.whitehouse.gov/fact-sheets/2026/08/fact-sheet-president-donald-j-trump-bolsters-national-security-and-strengthens-u-s-supply-chains-by-imposing-tariffs-on-polysilicon-and-its-derivatives/>

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9 3

25

25

180

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1.8

8500

1.5

14 4

800

2500

2500

480

14

1

8000

<https://www.whitehouse.gov/fact-sheets/2026/08/fact-sheet-president-donald-j-trump-announces-billions-in-new-deals-and-investments-to-power-american-mining/>

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<https://www.state.gov/releases/office-of-the-spokesperson/2026/08/the-anniversary-of-a-historic-breakthrough-and-the-trump-route-for-international-peace-and-prosperity-trip/>



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2028

2030

https://environment.ec.europa.eu/news/new-eu-rules-packaging-enter-application-2026-08-11_en

8 13

	2032	15%	2036
25%			
2033	2031		

https://environment.ec.europa.eu/news/new-rules-more-circular-european-automotive-sector-2026-08-12_en

8 4

2350

2007

2013

2021

2007

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aleup-europe-fund-start-making-investments-2026-08-04_en)

8 10

24.1% 6.1% 13.3%
PET

https://policy.trade.ec.europa.eu/news/commission-acts-against-dumped-imports-terephthalic-acid-2026-08-10_en

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2026 12 31

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https://oceans-and-fisheries.ec.europa.eu/news/commission-approves-eur20-million-state-aid-agricultural-fishing-and-aquaculture-companies-friuli-2026-08-03_en

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2026 3 1 12 31

2026 2

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TRA

S-PVC

S-PVC

S-PVC

INOVYN ChlorVinyls Ltd

3.5

			2025	7	1		2026	6	30
2022	7	1		2026	6	30			

<https://www.gov.uk/government/news/tra-initiates-new-s-pvc-dumping-investigation>


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			2021-2025
	GDP	55.3%	45.5%
2.4		59	
	27.1%	2026	25.5%
23			2000

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<http://government.ru/news/59537/>

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EPA

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EPA

2008 7

2015 5

2023 12

2024 8

2026 6 26

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<https://www.meti.go.jp/press/2026/08/20260803001.html>

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2026 8 8

7 24

32.49% 42.69%

7225.92 7226.99

2022	4	1	2025	3	31
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https://www.meti.go.jp/policy/external_economy/trade_control/boekikanri/trade-remedy/investigation/GI/index.html

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<https://www.pib.gov.in/PressReleaseDetail.aspx?PRID=2296367®=3&lang=1>

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<https://www.pib.gov.in/PressReleaseDetail.aspx?PRID=2296182®=3&lang=1>

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2025-26	5.93	3.49
2.44	2024	3.8
7.34%	124.06%	3650

2027 2

2026 12

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2028

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<https://www.pib.gov.in/PressReleaseDetail.aspx?PRID=2298681®=3&lang=1>

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2025

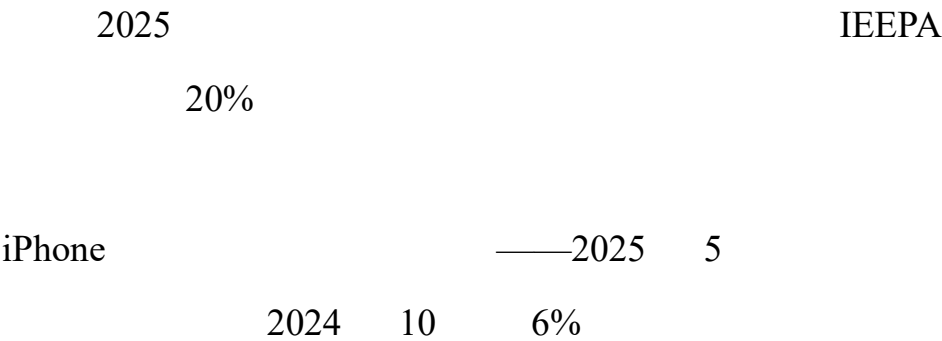
ICT

<https://www.pib.gov.in/PressReleaseDetail.aspx?PRID=2292888®=3&lang=1>

研究报告摘编

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<https://www.piie.com/blogs/realtime-economics/2026/how-trumps-next-tariffs-could-drive-companies-back-china>

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						2025
	1.8		2025	1	9	
	1796		56		1740	2025
	5.2			3.3%		2026
2025	10	2026	6		2443	813
		1630		2026	5.6	
	2.9%					

<https://www.piie.com/research/piie-charts/2025/trumps-tariff-revenue-tracker-how-much-us-collecting-which-imports-are>



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AI

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2026 8 2

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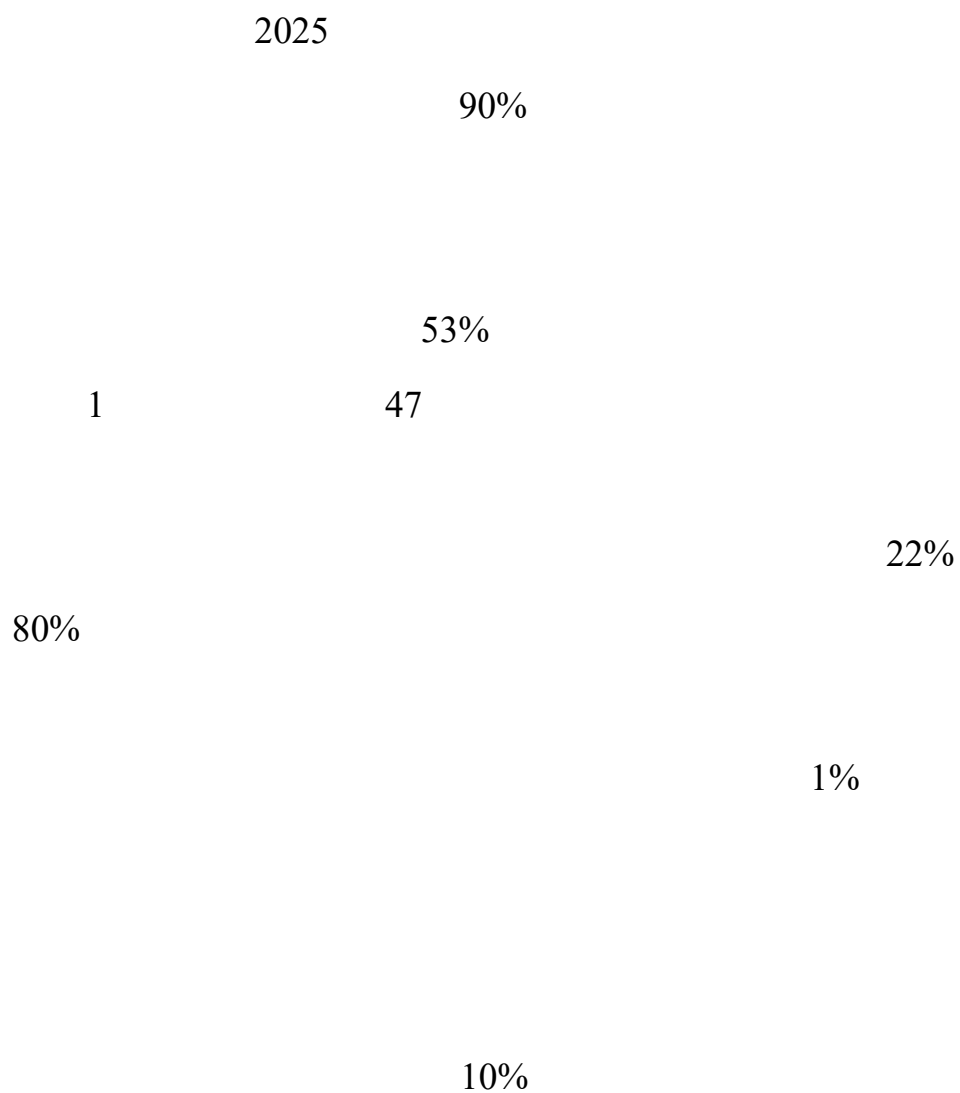
2050

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8

2025



<https://cepr.org/voxeu/columns/foreign-exporters-absorbed-nearly-half-2025-us-tariff-s-hock>